



Individual & Employer Business Information

Please review and respond to the questions below, if any of the questions below cannot be answered, write "N/A" or "Do not know" next to the question.

Questions for the Employer

1. What name is shown on your most recent Social Security Card? _____
2. What number is listed on your most recent Social Security Card? _____
3. Have you gone by any other names other than what is listed on your Social Security Card? ☐ Yes ☐ No
 - a. If yes, please list your other name(s): _____

4. Were you ever previously assigned an FEIN for any business previously operated/owned? ☐ Yes ☐ No
 - a. If yes and known:
 - i. Please provide the previously assigned FEIN: _____
 - ii. What was the business for? _____
 - iii. Is the business still active? ☐ Yes ☐ No

Questions for the Individual Receiving Services and/or Employer

1. Have you currently or in the past filed with a Schedule H?
☐ Yes ☐ No
 - a. If yes and known:
 - i. What was the last quarter you filed with a Schedule H? _____
 - ii. Was the employer the same employer who is listed above? ☐ Yes ☐ No
 - b. If a Schedule H has been filed, complete the Schedule H letter in this packet. Acumen will enter the start date and will mail to the IRS.
2. Was a business account ever established on your behalf with the Oregon Secretary of State?
☐ Yes ☐ No
 - a. If yes and known:
 - i. Please provide the BIN # _____
 - ii. Please provide the tax rate: _____

Employer or Legal Guardian Signature

Date

Acumen Fiscal Agent, LLC
5416 E. Baseline Rd., Suite 200
Mesa, AZ 85206
Phone: (866) 235-4745
Fax: (844) 343-2590
Enrollment@acumen2.net

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